

AMBAR HIGHWAY



Transaction advisors:



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AMBAR HIGHWAY

DESCRIPTION

The Ambar Highway will be a new highway between Santiago and Gran Parada/Puerto Plata, about 32 kilometers long, with four (4) lanes (2 lanes in each direction), average speed of 100 km/h, vehicle capacity of loading and layouts according to modern road standards.

- Reduces the travel time Santiago – Puerto Plata to less than 30 minutes.
- Last link of the North – South Road axis, which represents only 4% of the country's road length, but handles 24% of the passengers and 36% of the cargo nationwide.
- Dynamizing effect in the Northern Region, similar to that generated by the "Autopista del Coral" in the eastern tourist area. Savings in time and transportation cost.
- Promoter of economic development.



**Reduction to only 30 minutes
the journey from Santiago
to Puerto Plata**

30 min vs 1h 30 min existing road

**Journey of only 2 hours from
Santo Domingo to Puerto Plata**

Same as Sto. Dgo. To Punta Cana





INTERNATIONAL TENDER

PPP for the design, construction, financing, operation and maintenance of the Ambar Highway (DBFOMT) and the operation and maintenance of the Santiago Beltway.



CONTRACT TERM

Variable term with a maximum of 40 years.

- o Design and construction 3 years
- o Maintenance and operation 37 years



PAYMENT SOURCES

- o Free cash flows from the Autopista Ámbar toll
- o Free cash flow of the Circunvalación de Santiago





CAPEX

Overall estimated Capex:

USD 395 million

PAYMENT SOURCES

- Free cash flows from the Autopista Ambar toll
- Free cash flow of the Circunvalación de Santiago

CAPEX CONCEPTS

- General Works
- Earth movements
- Slope solutions
- Sewer System
- Bridges, distributors, steps and tolls
- Two tunnels of 1.8 km and 0.7 km with two lanes, one in each direction.
- Pavement structure
- Completions
- Toll station

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PROJECT ELEMENTS

- ④ Length: 32.7 kilometers.
- ④ Two (2) tunnels.
- ④ Four (4) bridges over rivers.
- ④ Eight (8) overpasses.
- ④ Two (2) traffic distributors.
- ④ Eighteen (18) retaining walls.
- ④ One hundred eighteen (118) culverts.
- ④ Speed of 100 km/h.
- ④ Cargo vehicle capacity.



SOCIOECONOMICS BENEFITS OF THE PROJECT

- ④ Time savings (1hr)
- ④ Impact on tourism
- ④ Comfortable and safe displacement
- ④ Reduction of gas emissions
- ④ Creation of direct and indirect jobs

LOCATION

- Start in Santiago (Santiago Ring Road); Arrival in Puerto Plata (Montellano).
- 4 lanes, 2 in each direction.
- Travel time: less than 30 minutes
- Reduction of the Santo Domingo - Puerto Plata route to 2 hours.
- Modern standard road design (comparable with Autovía del Coral and Santo Domingo Ring Road).





REGIONAL CONTEXT

The Atlantic Coast represents the 2nd tourist pole of the Dominican Republic. More than 10,000 hotel rooms, golf courses, restaurants, cruise port, water sports, adventure tourism and real estate tourism.

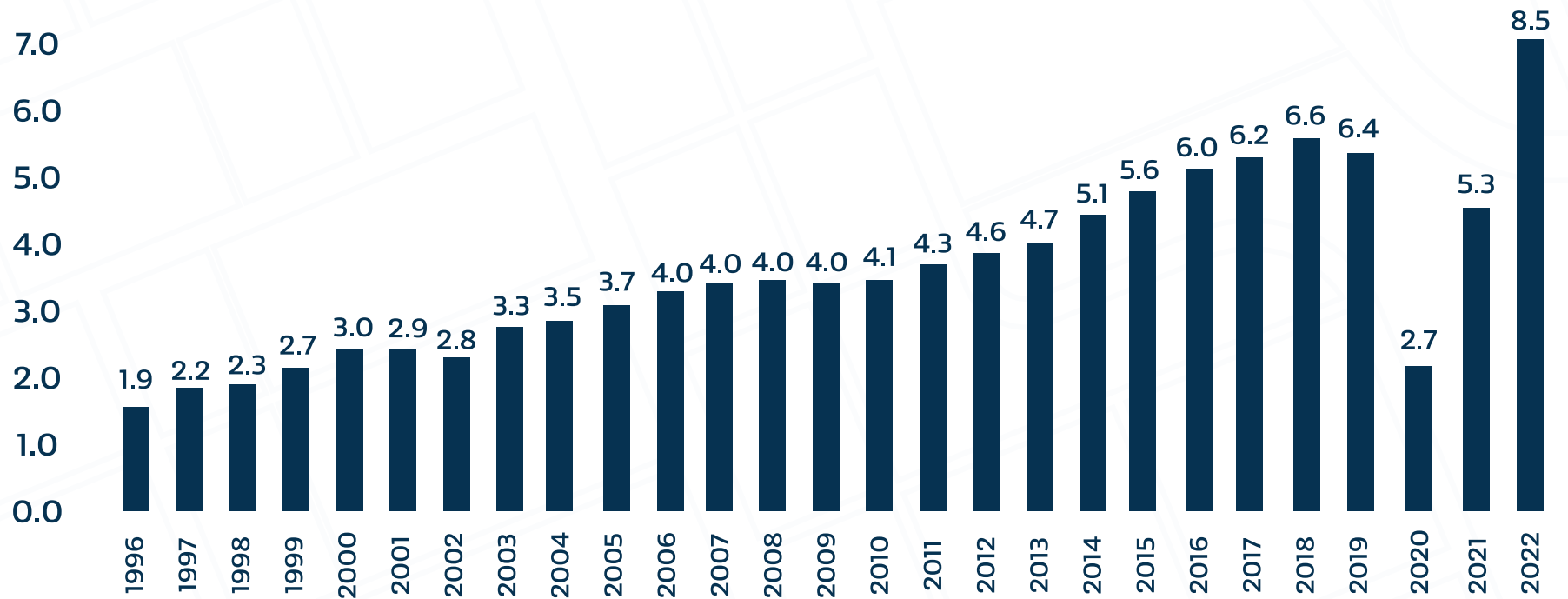
- It has functional transport and urban infrastructure: airport, commercial port, cruise port, road infrastructure (trunk No. 5), sanitary system and energy connection.
- Puerto Plata is the main urban, commercial and tourist center of the Atlantic region.
- Investment in road infrastructure in the Eastern region of more than US\$1.5 billion

The Atlantic Coast presents a complete tourist offer, one of the most complete in the country, including ecotourism activities, adventure, such as scuba and kite-surfing, marines, historical tourism, cruises.

GROWTH PROSPECTS

TOURISM GROWTH IN THE DOMINICAN REPUBLIC

ARRIVAL OF NON-RESIDENTS PASSENGERS 1996 - 2022 (IN MILLIONS)



TENDER SCHEDULE



COMPETITIVE PROCESS
MAY 2023



**TECHNICAL AND ECONOMIC
BIDS RECEPTION**
JANUARY 2024



**APPROVAL OF PRELIMINARY REPORT
ECONOMIC OFFER (RECTIFICATIONS)**
FEBRUARY 2024



BIDDERS QUALIFICATION
JULY 2023



**TECHNICAL OFFER EVALUATION
APPROVAL**
JANUARY 2024

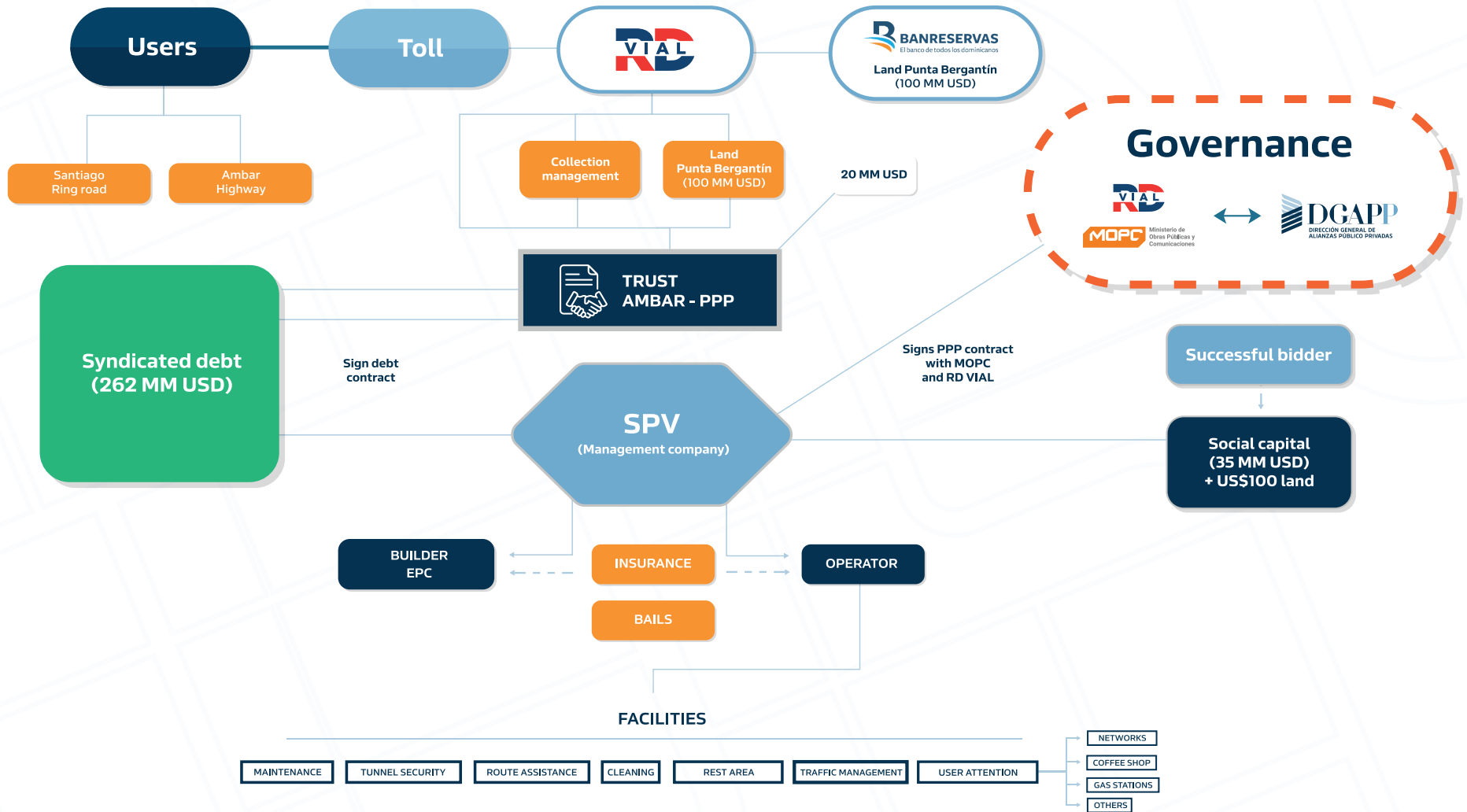


ACT OF AWARDING
FEBRUARY 2024

NOTE: Date subject to change

PROJECT TRANSACTION STRUCTURE

PUBLIC-PRIVATE ALLIANCE TRANSACTION STRUCTURE IN THE DOMINICAN REPUBLIC



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IMPLEMENTING REGULATIONS OF LAW 47-20, DECREE 434-20


The Public-Private Partnerships (PPP) Law was enacted in February 2020, with the purpose of establishing the legal framework for the life cycle of PPPs; it offers legal certainty to investors in addition to incentives and tax advantages that the Dominican Republic has available in different sectors that guarantee greater profitability of investments, all while generating jobs, energizing the economy, and promoting the development of the country.


The PPP Law creates the Agency of Public-Private Partnerships as the entity responsible for structuring, promoting, supervising, and regulating infrastructure projects, goods, and services of social interest, which are planned and developed in the Dominican Republic under the modality of public-private partnerships.

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CONTACT

*Main Office
Promotion Office*

 (809) 682-7000 / ilopez@dgapp.gob.do

 *Av. Enrique Jiménez Moya #667.
Santo Domingo, Dominican Republic*

Visit our website at

www.dgapp.gob.do 



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